

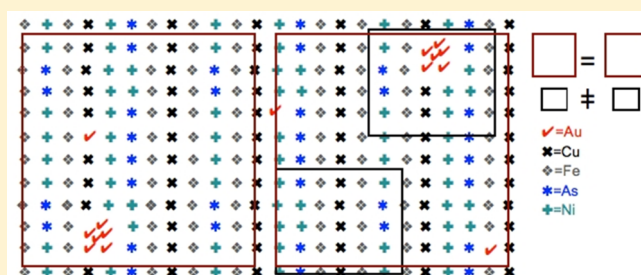
# Empirical Approach for Estimating Reference Material Heterogeneity and Sample Minimum Test Portion Mass for “Nuggety” Precious Metals (Au, Pd, Ir, Pt, Ru)

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**ABSTRACT:** Quantification of precious metal content is important for studies of ore deposits, basalt petrogenesis, and precious metal geology, mineralization, mining, and processing. However, accurate determination of metal concentrations can be compromised by microheterogeneity commonly referred to as the “nugget effect”, i.e., spatially significant variations in the distribution of precious metal minerals at the scale of instrumental analytical beam footprints. There are few studies focused on the spatial distribution of such minerals and its detrimental effects on quantification of the existing suite of relevant reference materials (RM). In order to assess the nugget effect in RM, pressed powder pellets of MASS-1, MASS-3, WMS-1a, WMS-1, and KPT-1 (dominantly sulfides) as well as CHR-Pt+ and CHR-Bkg (chromite-bearing) were mapped with micro-XRF. The number of verified nuggets observed was used to recalculate an effective concentration of precious metals for the analytical aliquot, allowing for an empirical estimate of a minimum mass test portion. MASS-1, MASS-3, and WMS-1a did not contain any nuggets; therefore, a convenient small test portion could be used here (<0.1 g), while CHR-Pt+ would require 0.125 g and WMS-1 would need 23 g to be representative. For CHR-Bkg and KPT-1, the minimum test portion mass would have to be ~80 and ~342 g, respectively. Minimum test portions masses may have to be greater still in order to provide detectable analytical signals. Procedures for counteracting the detrimental manifestations of microheterogeneity are presented. It is imperative that both RM and pristine samples are treated in exactly the same way in the laboratory, lest powders having an unknown nugget status (in effect all field samples for analysis) can not be documented to be representing a safe minimum mass basis.



Gold, Pt, Pd, Ru, and Ir are important elements in many geoscience and cosmochemical studies, for example, as tracers of early planetary histories because of their siderophile nature, e.g.,<sup>1</sup> and play an especially important role in economic geology. The precious metals (Au, Pd, Ir, Pt, Ru) are studied in order to understand how important types of ore deposits form and are also of interest as proxies of geochemical processes in general petrology. Accurate determination of the abundance of these elements in whole rock and mineral analysis is therefore of significant interest.

However, estimating the concentration of these elements within an analytical sample is often difficult for three reasons: (1) a lack of an adequate number of reference materials (RM) for calibration and quality control, and (2) many of the current RM show some significant heterogeneity (nugget effects), due to the presence of small grains of platinum group metals (PGM) or clusters thereof. The nugget effect becomes increasingly important when lower mass test portions are used in analytical techniques including isotope dilution, often limiting the possible mass to less than a gram. (3) The status of the analytical aliquot itself often constitutes the most critical element in the full field-to-analysis pathway in that typically nothing is known regarding the heterogeneity of PGM mineral

grains (size(s), spatial distribution) in the field specimen and very often neither of the subsamples derived on the path to the aliquot. Savard et al.<sup>2</sup> showed that, for some samples, the use of a “too small” mass test portion can introduce large uncertainties in estimates of precious metal concentrations. It is necessary to follow the stipulations governing representative primary, secondary, and tertiary sampling and subsampling, in all steps lest the possibility to document a representative relationship between the aliquot and the original field rocks is forfeit.<sup>3–5</sup> When considering the uncertainty of metal abundance estimates for a given sample, it is not only necessary to be in command of representative sampling principles but also critical to consider the relevant lower limit for the mass test portion that should be used. As such, reliable determination of nugget presence and abundance will provide a more realistic estimate of the minimum mass test portion than convenient models based on assumptions that may not be realistic for most samples (see further below).

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Table 1. Description of Reference Materials (RM)<sup>a</sup>

RM	petrography	critical phases		maximum nugget size (mm)	reference
		mineral	formula		
CHR-Pt+	chromitite from a dunite pod	sperrylite	PtAs <sub>2</sub>	250	14
		gemkinite	(Pt,Pd) <sub>4</sub> Sb <sub>3</sub>		
		hongshiite	PtCuAs		
		alloy	Pt–Pd–Cu		
		alloy	Pt–Pd–Au–Cu		
CHR-Bkg	serpentinized chromite-bearing dunite	laurite	RuS <sub>2</sub>	ND	14
		irarsite	(Ir,Ru,Rh,Pt)AsS		
MASS-1	precipitated amorphous sulfide		(Fe,Cu,Zn)S H <sub>2</sub> O	ND	39
MASS-3	precipitated amorphous sulfide		NiS	ND	40
WMS-1	massive sulfide (pyrrhotite 60%, clinocllore 11%, pentlandite 9%, clinopyroxene 6%, chalcopyrite 4%)	sperrylite	PtAs <sub>2</sub>	145	29, 30
		sudburyite	(Pd,Ni)Sb	13	
		kotulskite	Pd(Te,Bi)	10	
WMS-1a	same as WMS-1	same as WMS-1			29, 30
KPT-1	quartz diorite	unknown		ND	34

<sup>a</sup>Note: ND = not determined.

69 In most geological samples, precious metals are substituted in  
 70 base metal sulfides or oxides or make up discrete phases where  
 71 precious metals are the main constituents and which, if present  
 72 in low concentrations, are prone to show a nugget effect,  
 73 e.g.<sup>6–13</sup> In some RM, such as CHR-Pt+,<sup>14</sup> the presence of  
 74 precious metal-rich phases such as sperrylite (PtAs<sub>2</sub>) and  
 75 laurite ((Ru,Os,Ir)S<sub>2</sub>) is well documented.<sup>15</sup> The presence of  
 76 such low abundance-high concentration phases are the main  
 77 cause of localized heterogeneities for low mass test portions.  
 78 Heterogeneity is a function of the modal composition of the  
 79 material involved, and the presence or absence of such discrete  
 80 phases in the analytical aliquot will significantly impact the  
 81 measured concentration. Also, the grain size distribution(s) is a  
 82 part of the heterogeneity status. For example, a single 10 μm Pt  
 83 nugget can increase the estimated Pt concentration by more  
 84 than 10 ng/g for a 1 g test mass portion. Characterization of the  
 85 nugget effect potential is therefore critical for valid analysis of  
 86 the precious metals (Au, Pd, Ir, Pt, Ru) and is also the only  
 87 guarantee for an accurate estimate of the relevant total  
 88 measurement uncertainty. There are several compositional  
 89 systems not only in the geosciences but also in technology and  
 90 industry, in which analogous nugget effects may be on the  
 91 agenda as well, which to a large extent can be treated with the  
 92 same approach as the one brought forward here.

93 Potts<sup>16</sup> calculated minimum mass test portions at defined  
 94 uncertainty levels for Au and Zr. His calculations were based on  
 95 the assumption that all Au or Zr is held in discrete phases.  
 96 However, mass balance studies of sulfide ores show that this is  
 97 seldom the case, e.g.<sup>7–9,12,13,17–20</sup> Moreover, it is also assumed  
 98 that such phases can be perfectly pulverized into round  
 99 fragments that are distributed evenly throughout all subsamples.  
 100 Actual samples are often very different from such ideal  
 101 assumptions as shown by the experience of many analytical  
 102 laboratories that assess precious metal concentrations; see, e.g.,  
 103 Lyman<sup>21,22</sup> for an in-depth discussion of this feature from the  
 104 point of view of the Theory of Sampling (TOS). In order to  
 105 estimate heterogeneity at analytical scales, Potts<sup>16</sup> made an  
 106 initial approximation regarding the effect of a calculated sample  
 107 weight required to achieve a predetermined sampling precision  
 108 (0.1–20% at one standard deviation), based on a Poisson model

for discrete mineral phases (*identically sized* spherical particles 109  
 containing *all* the minor/trace elements in question), *assumed* 110  
 to be present with a *random spatial distribution*. While these 111  
 assumptions are simplistic with regards to the real-world 112  
 heterogeneity of ground mineral fragments, such calculations 113  
 nevertheless do provide a useful *first order* indication of 114  
 minimum mass test portions needed to counteract hetero- 115  
 geneity effects at test mass portion scales, but this is not 116  
 enough. 117

In real world samples, even the finest ground mineral 118  
 fragment powder assemblages display a nontrivial size 119  
 distribution range, not a uniform fragment size. This will, in 120  
 all likelihood, contribute toward segregation and/or local 121  
 clustering (grouping) effects as a function of significant density 122  
 contrasts, which will be exacerbated with respect to analysis to 123  
 the degree that different grain sizes carry different elemental 124  
 concentrations. Assumptions of random spatial distribution are 125  
 inherently false given the ubiquitous residual heterogeneity 126  
 displayed by all naturally occurring materials.<sup>3,23</sup> Poisson model 127  
 assumptions may or may not correspond to the reality of 128  
 heterogeneity distributions of elements within real world 129  
 samples;<sup>24</sup> it is certainly not satisfactory to rely on such 130  
 model assumptions without corroborating evidence. 131

Potts et al.<sup>14</sup> highlighted this in their report that evaluated 132  
 homogeneity within the RM CHR-Pt+ and CHR-Bkg (both 133  
 chromite-bearing ((Fe, Mg)Cr<sub>2</sub>O<sub>4</sub>) samples). Despite diligent 134  
 statistical testing, these RM defied attempts to resolve severely 135  
 diverging analytical results from analytical laboratories (in fact, 136  
 no recommended values could be established for most precious 137  
 metals). In conclusion, it was noted that for CHR-Pt+ the 138  
 results reflected lingering heterogeneity effects *in* and *between* 139  
 the prepared 100 g delivery batches. These issues can only be 140  
 fully understood when it is acknowledged that all character- 141  
 izations of heterogeneity require a consideration of the 142  
 contributions from both compositional and spatial hetero- 143  
 geneity (see, e.g., Esbensen and Wagner;<sup>5</sup> Esbensen et al.<sup>25</sup>). 144

In the present work, it is proposed that detailed chemical 145  
 maps of realistically pulverized RM with the purpose of 146  
 quantifying discrete phases (nuggets) will improve estimates of 147  
 an appropriate minimum mass test portion that will in turn 148

Table 2. Concentrations from Certificate of Analysis of Major Elements and Selected Precious Metals for the RM Studied<sup>a</sup>

	CHR-Pt+	CHR-Bkg	MASS-1	MASS-3	WMS-1	WMS-1a	KPT-1
SiO <sub>2</sub>	21.75	15.27			4.50	10.05	54.14
TiO <sub>2</sub>	0.07	0.14			0.07	0.13	0.9
Al <sub>2</sub> O <sub>3</sub>	7.43	12.91			1.07	2.55	14.41
Fe <sub>2</sub> O <sub>3</sub> (total)	13.41	13.87	22.30		69.62	64.90	12.24
CaO	0.23	0.07			1.60	4.32	6.89
MgO	27.97	23.47			0.20	0.55	4.3
MnO	0.15	0.14	0.03		0.06	0.08	0.14
Na <sub>2</sub> O			3.3		0.05	0.13	2.61
P <sub>2</sub> O <sub>5</sub>					0.03	0.04	0.17
K <sub>2</sub> O					0.08	0.12	1.65
S	0.00467		27.6	30	31.32	28.17	1.043
Cr (μg/g)	12.94	18.41					
Cu (μg/g)	0.04		13.4		1.24	1.4	0.11
Ni (μg/g)	0.55	0.19		40	3.50	3.02	0.11
Zn (μg/g)	0.02	0.02	21				
Au (μg/g)	4.3	0.028	47		0.29	0.3	0.037
Ir (μg/g)	6.2	0.028	46.2	65.5	0.25	0.322	0.00662
Pd (μg/g)	80.8	0.07		58	1.2	1.45	0.123
Pt (μg/g)	58	0.05	51.9	33.8	1.8	1.95	0.097
Ru (μg/g)	9.2	0.067		67.3	0.1	0.145	0.017
reference	14	14	39	40	29	29	34

<sup>a</sup>Results in %m/m unless otherwise indicated.

149 reduce the uncertainty of effective measurements. Proper use of  
150 RM requires that material consumption should be minimized<sup>26</sup>  
151 further emphasizing the importance of defining a minimum  
152 mass test portion for RM.

153 The present paper is a companion study to Bédard and  
154 Néron<sup>27</sup> in which an analytical procedure and data analysis  
155 (named spatial geochemistry) to characterize heterogeneity at  
156 scales relevant to aliquots were defined. Their data analysis used  
157 statistics and an image analytical erosion protocol based on  
158 microXRF chemical maps so as to define a minimal mass test  
159 portion and a proximity number to quantify heterogeneity.  
160 Their proximity number quantifies the spatial distribution of  
161 elements of high concentrations that group together various  
162 elements that are evenly distributed over the mapped area. The  
163 minimal mass test portion is defined with respect to an a priori  
164 uncertainty level and a number of beam footprints defining a  
165 volume that is converted to a mass. From their analysis, they  
166 proposed a minimal test portion for the same suite of RM as  
167 this study. However, for their mathematical analysis to be  
168 applicable, a large number of results above the detection limit is  
169 required. In the case of precious metals, very few of their results  
170 (below 10 in all samples) were above detection limits  
171 precluding the use of their mathematical analysis. As such, for  
172 precious metals, a different approach had to be developed,  
173 which is presented in this study.

## 174 ■ METHODS AND MATERIALS

175 **Micro-XRF.** Sulfide and oxide RM (Tables 1 and 2) can be  
176 mapped with micro-XRF.<sup>27</sup> There are many advantages to the  
177 use of micro-XRF: a small sampling volume (beam diameter of  
178 50 μm), relatively fast measurements, and the capacity to revisit  
179 anomalous result locations as this is a nondestructive technique.  
180 2-D mapping of the RM surface (pressed pellets, fused disks, in  
181 situ thin rock slabs) is also fully automated so that sample  
182 preparation, instrument loading, and data extraction all take less  
183 than an hour per sample, although mapping time is much  
184 longer. Because the nuggets involved are small, their analytical

185 signal is weak. However, the nondestructive nature of the  
186 method allows for revisiting all first foray indicated anomalous  
187 spots to ensure that nugget signals are valid and reproducible.  
188 Microbeam techniques that have beams less than 10 μm (SEM,  
189 EPMA) will be potentially much more effective in microscale  
190 characterization of heterogeneity but will inevitably take an  
191 unreasonably long time when mapping large areas. For a more  
192 realistic and practical approach, micro-XRF mapping allows for  
193 characterization of single nuggets of commensurate size(s), as  
194 well as clusters hereof, and ensures that the test portion is of  
195 sufficient mass so as to be representative. This realistic  
196 estimation of the effective number of nuggets within a sample  
197 should increase the confidence level for calculations of the  
198 minimal mass test portion.

199 **Reference Materials.** Since ores are among the most  
200 problematic materials for which to calibrate valid analytical  
201 procedures, a series of ore and mineralization relevant RM of  
202 varying composition were selected for the present method  
203 development pilot study (Tables 1 and 2) to evaluate the  
204 presence/intensity of nugget heterogeneity. Sample MASS-1  
205 (((Fe,Cu,Zn)S); previously named PS-1<sup>28</sup>) is used in laser  
206 ablation although concerns have been raised here regarding  
207 possible heterogeneity issues. The newly produced MASS-3  
208 (NiS) is also included. All precious metals values (Table 2) for  
209 MASS-1 and MASS-3 are preliminary values. WMS-1 and  
210 WMS-1a<sup>29</sup> are used for PGE-hosting mineral deposit studies.  
211 Au, Pd, and Pt are certified values (Table 2), and Ir and Ru are  
212 provisional values. They also offer the opportunity to look at  
213 the complete process from field sampling to RM production in  
214 replicate form as WMS-1a represents a *resampling* of the same  
215 deposit in order to provide a replacement for WMS-1. The  
216 Wellgreen deposit, where WMS-1(a) samples were taken, can  
217 contain a few large PGM (as nuggets), up to 145 × 145 μm,<sup>30</sup>  
218 certainly visible in microXRF maps. CHR-Pt+ and CHR-Bkg  
219 are chromite-bearing samples<sup>2,14,31–33</sup> and are rare examples of  
220 RM for this type of matrix. CHR-Pt+ precious metal values are  
221 recommended while those of CHR-Bkg are provisionals. A 221

222 mafic rock containing disseminated sulfides (KPT-1<sup>34</sup>) was also  
 223 included to provide an analogue for more routine sample types  
 224 used in mining exploration. This sample is believed to be  
 225 “homogeneous” for major and trace elements<sup>34</sup> but not for  
 226 precious metals (preliminary values).<sup>2</sup> Reference materials were  
 227 provided in the form of satchels, vials, or small containers.  
 228 Great effort was taken to ensure that RM sample preparation  
 229 and processing mirrored the typical workflow in analytical  
 230 laboratories as closely as possible, although there are very few  
 231 descriptions in the literature on exactly *how* RM are aliquoted.  
 232 Referring to protocols in many laboratories known to the  
 233 present authors and incorporating the experiences of analytical  
 234 colleagues, RM were mixed vigorously (shaken in their specific  
 235 containers) for “homogenization” and subsequently mass-  
 236 reduced by multiple passes through a small riffle splitter (5  
 237 cm side with four riffles). Several laboratories use an alternative  
 238 approach relying on a spatula to extract the required mass from  
 239 the top of the vial or container more or less in one extraction.  
 240 N.B. this is the dreaded *grab sampling* in TOS’ parlance, which  
 241 is a decidedly inferior procedure relative to microsplitting; see,  
 242 e.g., Petersen et al.,<sup>35</sup> Esbensen and Wagner,<sup>5</sup> and DS 3077.<sup>36</sup>  
 243 Grab sampling can never be accepted, *ibid.* As microsplitting is  
 244 used by a fair proportion of high-level laboratories, this  
 245 approach was deemed the most appropriate for the present  
 246 study. The danger of significant segregation of particles due to  
 247 density or size differential is small when particles are below 75  
 248  $\mu\text{m}$  but can not be eliminated completely for the large(st)  
 249 nuggets; however, as these issues are involved in all routine  
 250 work, they were simply left in order to increase the realism of  
 251 the backdrop of the present studies.

252 Aliquots of sulfide powder samples were pressed into pellets  
 253 of about 1 cm diameter and 5 mm thickness (20 tons pressure  
 254 for 2 min). Sulfides autobind when pressed, so no binder was  
 255 used. For oxide and silicate samples, which were pressed into  
 256 pellets of 2 cm diameter and 5 mm thickness, poly(vinyl  
 257 alcohol) was added to help binding. Measurements were carried  
 258 out using an Eagle III (EDAX, Mahwah, New Jersey, USA)  
 259 dispersive energy micro-XRF instrument with a voltage of 40  
 260 kV and a current of 40 mA to maintain a dead time of 25–30%.  
 261 X-rays were produced by a Rh tube focused with a poly  
 262 capillary lens at nominally 50  $\mu\text{m}$ . For each sample, between  
 263 8000 and 10 000 measurements, each lasting 10 s, were  
 264 undertaken on a grid covering  $\sim 25\text{ mm}^2$ . Each analysis point  
 265 was juxtaposed to the next without overlap between beam  
 266 footprints. Some grids were rectangular to avoid surface  
 267 damage previously caused by LA-ICPMS. The results were  
 268 used as net intensity counts (background corrected) to ensure  
 269 minimal data modifications of the signal. Repeatability of the  
 270 analytical technique was measured by collecting 1000  
 271 determinations at the same point under similar conditions.  
 272 After collection, results were mapped with a geographic  
 273 information system (GIS) software to ensure no trends or  
 274 localization problems could arise. For each sample, basic signal  
 275 statistics (average, relative standard deviation, maximum and  
 276 minimum values, kurtosis, and skewness) were compiled to  
 277 detect any spurious effects related specifically to analytical  
 278 issues. Since precious metal concentrations in the selected RM  
 279 are very often near background (below lower limit of  
 280 detection), variations in net intensity may be due either to  
 281 the presence of a true nugget or to a spurious signal (analytical  
 282 noise or interference). To ensure that nugget quantification  
 283 limits were well-defined, *all* high net intensity signal local-  
 284 izations were *revisited*. An area of at least  $32 \times 25$  beam

diameters (approximately  $1200 \times 1000\ \mu\text{m}$ , with beam overlap) 285  
 was mapped with the EDAX mapping software to ensure that 286  
 the nugget could be clearly reidentified. For example, in sample 287  
 WMS-1, “point 6127”, where Pd has an intensity of 16.5 cps 288  
 (Figure 1), was more closely investigated by making a localized 289  $\mu\text{m}$

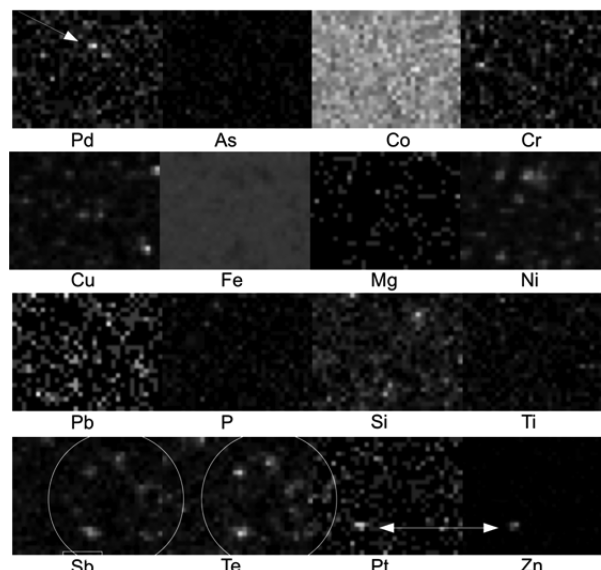
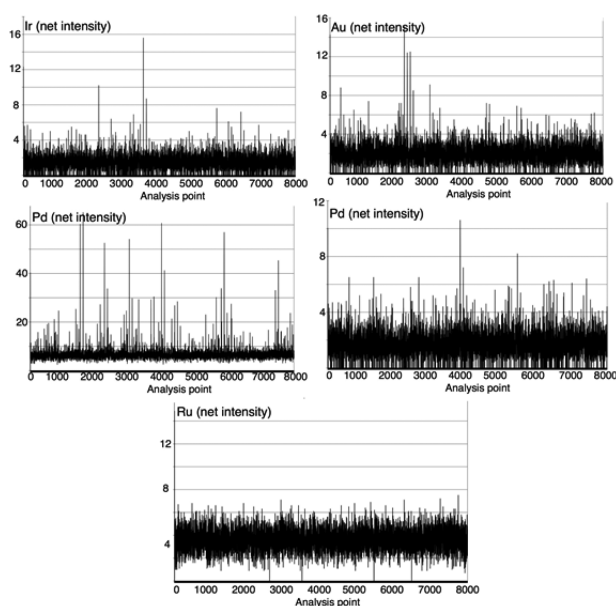


Figure 1. Detailed map of sample WMS-1 for verification of anomalous values of Pd and Pt. The anomalous value for Pd represents a real nugget as the elevated values could be repeatedly recorded. The anomalous value for Pt represents a Zn anomaly. Similar non-nugget anomalies are recorded for Sb and Te.

map to confirm this was indeed a valid nugget signal (Figure 1). 290  
 However, these validation results were not used for nugget 291  
 calculation. Other problems could also be assessed through this 292  
 approach, such as Sb interference on Te or Zn on Pt (Figure 1). 293  
 If a high concentration point could not be detected on the 294  
 second visit, it was considered to be random instrumental noise 295  
 and discarded. Typically, but not in every case, a nugget was 296  
 found to be present if the signal was above 10 counts per 297  
 second (cps), which represents the average background 298  
 (typically 1.5 cps) plus 12 standard deviations ( $\sigma = 0.7$  cps). 299  
 No Os and Rh nuggets were detected with the micro-XRF 300  
 approach and were therefore not included in this study. Many 301  
 reasons could explain their absence: (1) there were no Os- or 302  
 Rh-bearing nuggets present, (2) the nuggets were too small to 303  
 be detected, (3) they did not pass the remapping validation, or 304  
 (4) they were eliminated because of interference. The exclusion 305  
 of Os and Rh does not invalidate this study. It was never meant 306  
 to be exhaustive, but it intends to present a comprehensive first 307  
 exposure of a new empirical approach only. 308

## RESULTS AND DISCUSSION

309  
**RM Heterogeneity.** Results can be presented in a so-called 310  
*unfolded* form: a juxtaposition of successive pixel-lines from top 311  
 to bottom, transforming a 2-dimensional image into a 1- 312  
 dimensional signal (Figure 2). For Ir, Au, and Pt, a few 313  $\mu\text{m}$   
 anomalies higher than approximately 10 cps (average  $+12\ \sigma$ ) 314  
 are present and are interpreted as nuggets. For Pd, the 315  
 background and standard deviations are higher, and hence, 316  
 higher counts are necessary to produce an anomaly or nugget; 317  
 however, in Figure 2, most anomalies can not be replicated and 318



**Figure 2.** Unfolded results of mapping for Au, Ir, Pd, Pt, and Ru (sample CHR-Bkg). Results are presented as analysis numbers (cps). Potential nuggets are easily detected as vertical spikes, although these spikes must be verified through a second mapping in order to be considered as real signals produced by nuggets.

only one is considered valid. For Ru, no anomalous values have been identified in this sample.

**Nugget Identification.** In order to calculate the minimum test portion mass, some parameters have to be estimated (e.g., a minimum detectable nugget threshold). Precious metals were assumed to be in the most likely mineral such as sperrylite (PtAs<sub>2</sub>) for Pt, laurite (RuS<sub>2</sub>) for Ru, and Au as native gold (Table 1). Sample density was determined using the immersion balance technique. The analyzed volume (escape volume) in XRF will vary with sample density and has to be calculated for each matrix–element combination. The analyzed volumes were calculated (Table 3) from first-principles using data from

**Table 3. Analyzed Volumes (10<sup>-6</sup>cm<sup>3</sup>) for Au, Ir, Pd, Pt, and Ru Computed from First-Principles Using Mass Absorption Coefficients from Goldstein et al.<sup>37</sup>**

		Au	Ir	Pd	Pt	Ru
	density g/cm <sup>3</sup>	Lα	Lα	Lα	Lα	Kα
CHR-Pt+	3.3	1.5	1.3	0.13	14	10
CHR-Bkg	3.5	1.3	1.1	0.14	1.2	9
MASS-1	1.5	1.4	1.8	0.19	2	9
MASS-3	2.0	1	0.88	0.14	0.94	6.7
WMS-1	4.3	0.67	0.58	0.09	0.62	4.5
WMS-1a	3.7	0.83	0.71	0.11	0.77	0.6
KPT-1	2.8	2.8	2.4	0.18	5.6	20

Goldstein et al.<sup>37</sup> Considering six standard deviations of the background in the studied matrixes, a detection limit of about 1000 μg/g was estimated. The size of a nugget in the calculated analyzed volume (50 μm beam) necessary to produce a signal of about 1000 μg/g is 10 μm. Therefore, a nugget threshold size of 10 μm (cubic) was chosen for all calculations. The maximum number of nuggets expected in a sample (calculated)

was determined by assigning all precious metals to nuggets (Table 4), in order to furnish a worst-case scenario.

In RM samples MASS-1 and MASS-3, no nuggets are detected suggesting that essentially any “small mass test portion” can be used. Such a result is expected for samples that have been prepared as precipitated sulfides and confirms their suitability, in terms of heterogeneity, as RM for microbeam techniques.

Sample WMS-1 and its replacement WMS-1a show differing behaviors however. Pd nuggets are detected in sample WMS-1 while none are detected in sample WMS-1a suggesting a better preparation of the latter. The presence of nuggets (Table 4) reflects, therefore, suboptimal sample preparation (crushing, pulverizing, and subsampling mass reduction) and/or incomplete mixing and “homogenizing”. Both CHR-Bkg and CHR-Pt + are known to be very heterogeneous,<sup>2,14,31–33</sup> and both RM contain nuggets (Table 4).

**Calculation of Minimum Mass Test Portion.** Estimation of minimum test portion masses was done using Moore’s third equation<sup>38</sup>:

$$C.V. = \sqrt{\frac{\pi\rho D^3}{600Wp}}$$

where C.V. is the coefficient of variation,  $\rho$  is the particule density in g/cm<sup>3</sup>,  $D$  is the particule diameter in μm,  $W$  is sample weight in g, and  $p$  is the concentration in μg/g.

This equation estimates the analytical sample weight necessary taking into consideration nugget size and density, element concentration, and a sampling error acceptance threshold. Using 10 μm nuggets (calculated from the detection limit determined above), applying a sampling error level of 5% and assuming that all precious metals are held in nuggets, our predicted analytical sample weights are reported in Table 5. An alternative simple estimation has been computed (Table 5) assuming a Poisson distribution (assuming that nuggets are randomly distributed in the matrix and the test portion is small compared to the lot). Relative standard deviation ( $S_r$ ) of the expected number of nuggets follows a simple equation:  $S_r = \frac{1}{\sqrt{n_{\text{nuggets}}}}$  where  $n_{\text{nuggets}}$  is the number of nuggets. Given  $S_r$

= 5% = 0.05, that sample must contain a minimum number of nuggets  $n_{\text{min}} = \frac{1}{S_r^2} = \frac{1}{0.05^2} = 400$ . Then, the minimum sample

mass test portion is  $SMTp_{\text{min}} = \frac{400}{[el]} \cdot m_{\text{nugget}}$  where  $[el]$  is the concentration of the element of interest,  $m_{\text{nugget}}$  is the mass of the nugget which is  $m_{\text{nugget}} = f \times V_{\text{nugget}} \times \rho_{el}$  where  $f$  is Gy’s shape factor<sup>3</sup> (0.5 for spheric),  $V_{\text{nugget}}$  is the nugget volume (10<sup>3</sup> μm<sup>3</sup>, as defined previously), and  $\rho_{el}$  is the density of the element. Intuitively, it corresponds to the mass of sample that will contain 400 nuggets at the measured concentration of that element. Both estimations (using Moore’s equation or Poisson distribution (Table 5)) agree for a high concentration of precious metals, but Moore’s equation gives the mass test portion for low concentration samples. However, mass test portion estimated for the low concentration samples is so high that it will be unrealistic for most analytical techniques.

These masses are minimum estimates only and apply only to the elements of this study (while the outlined principles apply to all elements found partly or wholly in similar nugget-forming phases). For other elements (Co, Cr, Cu, Fe, Ni, S, Si, Ti, and Zn), Bédard and Néron<sup>27</sup> proposed minimal mass test portions, lower than those presented in Table 5 as these elements do not

Table 4. Nuggets Detected versus Nuggets Expected Based on the Assumption That All PGE Are in Nuggets<sup>a</sup>

RM		Au	Ir	Pd	Pt	Ru
CHR-Pt+	detected	1	1	8	2	N
PGE range 50–80 $\mu\text{g/g}$	calculated	18	15	36	94	23
CHR-Bkg	detected	1	2	N	2	N
PGE range 0.05 $\mu\text{g/g}$	calculated	0.1	0.1	0.03	0.1	0.1
MASS-1	detected	N	N	N	N	N
PGE range 50 $\mu\text{g/g}$	calculated	82	71	ND	54	ND
MASS-3	detected	N	N	N	N	N
PGE range 50 $\mu\text{g/g}$	calculated	ND	64	16	22	64
WMS-1	detected	N	N	2 <sup>b</sup>	N	N
PGE range 1–2 $\mu\text{g/g}$	calculated	0.5	0.3	0.3	1	0.1
WMS-1a	detected	N	N	N	N	N
PGE range 1–2 $\mu\text{g/g}$	calculated	0.6	0.4	0.5	2	0.2
KPT-1	detected	N	1	2 <sup>b</sup>	N	N
PGE range 0.05–0.2 $\mu\text{g/g}$	calculated	0.2	0.03	0.07	0.2	0.1

<sup>a</sup>Note: N = not detected; ND = not determined. PGE range is the range of concentration of precious metals in the sample. <sup>b</sup>In samples WMS-1 and KPT-1, out of the two Pd nuggets, one was identified in two contiguous pixels but counted as one.

Table 5. Sample Mass Test Portions (SMTP) Having a Precision of 5% and an Assumed Nugget Size of 10  $\mu\text{m}$ 

RM	SMTP determined using Moore's <sup>38</sup> third equation	SMTP determined using Poisson distribution	SMTP adjusted for detected nuggets	element used for calculations
CHR-Pt+	0.5 g	0.9 g	0.125 g	Au
CHR-Bkg	80 g	161 g	80 g	Ir
MASS-1	<0.1 g	0.1 g	<0.1 g	Ir
MASS-3	<0.1 g	0.07 g	<0.1 g	Ir
WMS-1	23 g	25 g	<0.1 g	Ru
WMS-1a	16 g	17 g	<0.1 g	Ru
KPT-1	342 g	682 g	342 g	Ir

produce nuggets in most geological environments. Thus, the analyst must also consider other elements that may cause similar heterogeneity; precious metals, however, are often the most prominent. Furthermore, analysts may be required to use still larger test portion masses to ensure that elements can indeed be detected (a conventional DL issue). Taking into account the nuggets actually found in this study (Table 4), these minimum test portion masses should now be reconsidered.

A lower number of detected nuggets when compared to the calculated estimate indicate that a significant fraction of the precious metals held in sulfides or nuggets is too small to be detected with micro-XRF. In these cases, it suggests that these nuggets are not generating heterogeneity at a level that would impact analyses and, as such, can be neglected. If fewer nuggets are found, then the ratio of detected/calculated nugget can be used to reduce the effective concentration. As such, a reduced effective concentration can be used with Moore's equation to reflect more realistically the number of nuggets present.

For MASS-1, MASS-3, and WMS-1a, no nuggets are detected (Table 4) suggesting a very low test portion can be used safely (<0.1 g). For CHR-Pt+, having four times fewer detected nuggets than estimated from calculations, the concentration can be reduced to a fourth of the original estimate to recalculate a new mass test portion (0.125 g, Table 5). For the other RM (CHR-Bkg, WMS-1, and KPT-1), the number of calculated nuggets is below one suggesting that the selected volume should be larger. Nonetheless, the number of nuggets detected (1–2) is small (Table 4), consistent with a random distribution

and thus can still be considered to be in agreement with the calculated number. However, as there can not be a higher number of nuggets than what corresponds to the total mass of precious metals, the original calculated test portion mass is considered valid. For sample WMS-1a, a small sample mass test portion can be used without diminishing its representativeness. For samples CHR-Bkg and KPT-1, large sample mass test portions should be used in order to be considered representative. Failure to comply with this necessary use of a larger test portion mass will produce a large analytical variability for these RM.

The minimum effective test portion masses determined using the realistic RM heterogeneity characterizations presented in this study are of such a magnitude that one must conclude that many PGE-bearing samples should only be analyzed by methods that can accommodate a large or a larger mass test portion than what is currently common. Analyses based on a gram to subgram mass will unavoidably be affected by the heterogeneity problems highlighted in this study. Here, we have undertaken the first steps in the development of an empirical approach for quantifying the most important nugget effects due to unresolved heterogeneity even for RM at analytical aliquot scales. It is safe to say that heterogeneity haunts valid and proper analysis at all scales from field sampling to preparation of the aliquot. The only safeguard delivering and guaranteeing the necessary principles with which to counteract heterogeneity at all these scales is the Theory of Sampling (TOS). It should suffice here to refer to the new international standard DS 3077,<sup>36</sup> to Esbensen and Wagner,<sup>5</sup> and to the extensive set of basic references herein.

The critical success factor regarding counteracting the nugget effect will be that both pristine samples (incoming samples from the field intended for analysis) and the RM used for calibration and analytical evaluation are processed in exactly the same fashion through all stages of the field-to-analysis pathway. Inasmuch as RM are often expensive, acquisition is often via vials, or satchels, etc. sadly precluding a check of the above stipulation, introducing an in principle uncontrollable uncertainty component in PGE analysis. This study tries to show quantitative light on this important issue, even when RM satchel level heterogeneity plays out a detrimental role, if not properly counteracted (TOS).

## 465 ■ CONCLUSIONS

466 The evolution of laboratory instruments and analytical  
467 protocols has led to continuously reduced test portion masses.  
468 As a result, increased analytical precision should also be  
469 pursued toward lower uncertainty levels. The attendant  
470 accuracy issue (representativeness of analytical RM aliquots  
471 with respect to the original lot) is a very different matter,  
472 however, indeed not an analytical issue per se but rather a  
473 matter of being able to reduce the heterogeneity of both  
474 pristine samples and RM powder heterogeneity to a level that is  
475 fit-for-purpose, subject to the logical requirements that the  
476 preparation of all analytical samples and RM must be at all  
477 times identical. Representativeness and heterogeneity become  
478 especially important interacting factors for trace elements that  
479 can crystallize as, or in, discrete phases, such as precious metals.  
480 The relevant minimum test portion mass must be determined  
481 empirically to ensure representativeness of the RM aliquot in  
482 order to ensure acceptable analytical accuracy. Determination  
483 of minimum test portion mass for RM can be achieved using a  
484 heterogeneity mapping method such as micro-XRF or some-  
485 thing similar.

486 Great caution should be exercised with unknown pristine  
487 samples, if these can be expected, or suspected, to host precious  
488 metals in sufficient concentrations to produce nuggets. Ideally,  
489 all such samples should undergo a similar preanalysis  
490 heterogeneity testing as described here for RM, which may,  
491 or may not, be considered realistic or practical in many routine  
492 analytical endeavors. This issue is probably best decided upon  
493 from a cost/benefit evaluation of the price one is willing to pay  
494 for reliable accuracy of the analytical result with respect to the  
495 original lot when considering the entire flow path “from field-  
496 to-aliquot”. Because there is no known general relationship  
497 between the proportions of precious metals held in sulfides, or  
498 in nuggets, generalizations are difficult to make unless there is  
499 some mass balance or mineralogical characterization available  
500 for the specific sample(s) in question. In the absence of  
501 information regarding the spatial distribution of precious  
502 metals, a geoanalyst will be much better off to assume that  
503 all/most precious metals are held in nuggets and undertake the  
504 type of appropriate calculations developed here as a first line  
505 safety measure. Much practical work remains to map out the  
506 microheterogeneity of many more RM; the present is but a first  
507 foray into this challenging *terra incognita*.

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### 514 Author Contributions

515 L.P.B. conceived the study, performed the experiments, and  
516 wrote part of the manuscript. K.H.E. wrote part of the  
517 manuscript introducing the essential Theory of Sampling  
518 (TOS). S.-J.B. supervised the project and provided instrumen-  
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